

Agency application

Peach Pi is a niche commercial insurer. It offers fresh and agile commercial insurance through a hand-picked community of broker partners.

Thank you for expressing an interest in trading with Peach Pi. This application must be completed by a Director, Partner or Principal acting on behalf of the Applicant.



Your details

Yes No

Are you authorised to trade in general insurance in the UK?

What is your FCA authorisation number?

What is your ICO registration number?

Number of years trading?

Please note: Peach Pi products are currently available to E-Trade via the Acturis trading platform only.

Checklist

The following information is required in order to us to consider your application.

Please tick if attached

Evidence of your professional indemnity insurance cover.
If fidelity cover is not included please provide evidence of separate cover.

Copy of your financial statements

Copy of your business plan and/or financial projections

Details of your client money arrangements

List of sub-agents if applicable

Legal status

What is the legal status of the Applicant?

Limited

PLC

Sole Trader

Partnership

Your registered name

Registered number

Number of offices

Number of employees

Any trading names and trading addresses

Primary contact name

Job title

Telephone

Email

Accounting

Name and contact details for finance (if different from above).

Accountant name

Accountant address

Auditor name

Auditor address

People

Please provide the following information in relation to all Directors, Partners or Principal and all FCA approved persons.

Title	First name	Surname
Home address		
Telephone		Email
FCA approved number		Years active in the insurance industry

Title	First name	Surname
Home address		
Telephone		Email
FCA approved number		Years active in the insurance industry

Title	First name	Surname
Home address		
Telephone		Email
FCA approved number		Years active in the insurance industry

People (continued)

Please provide the following information in relation to all Directors, Partners or Principal and all FCA approved persons.

Title	First name	Surname
Home address		
Telephone	Email	
FCA approved number	Years active in the insurance industry	

Title	First name	Surname
Home address		
Telephone	Email	
FCA approved number	Years active in the insurance industry	

Yes No

Do any of the directors hold directorships in organisations other than the applicant's?

If yes please provide details.

Fit and proper status

Please answer yes or no.

Yes No

Has a petition for bankruptcy or compulsory winding up of the firm ever been presented?

Has the firm had a receiver or administrator appointed, failed to satisfy a debt adjudged due, or come to a compromise or similar arrangement with any of its creditors?

Has the firm been the subject of a reconstruction, whether as a result of any form of insolvency or otherwise?

Has the firm been a defendant in any criminal or civil proceedings or arbitration within the last 5 years or is any unsatisfied judgement debt or award outstanding against it?

Have any settlements been entered into in the last 5 years, whether or not on an ex-gratia basis, to avoid legal action being brought against the firm or to avoid publicity?

Fit and proper status

Please answer yes or no.

Yes No

Has any director, partner, principle or approved person been convicted of fraud or other dishonesty or an offence under legislation (whether or not in the UK) relating to companies, building societies, industrial and provident societies, credit unions, friendly societies, insurance, banking or other financial services, insolvency, customer credit or consumer protection?

Is the firm involved as a defendant in any proceedings, investigations or other events referred to in any of the above questions which are not yet determined? Or are any such proceedings, investigations or other such events pending?

Has the firm ever been refused, or had revoked, any licence, membership, authorisation, registration or any other permission granted by a financial services regulator in the UK or overseas?

If you have answered yes to any of the above questions please provide further information including the date(s) the event(s), the amount(s) involved, the outcome and any relevant or explanatory circumstances.

Trading

Please provide a brief summary of the business in terms of target markets, distribution and development.

Trading

Confirmation of all other markets where you hold agency facilities.

AIG	Beazley	Ecclesiastical	Lloyd's	QBE
Allianz	Brit	Equity	LV	RSA
Ansvar	Chubb	Red Star	Markerstudy	Travelers
Aviva	Co-operative	Hiscox	NFU	Zenith
AXA	Covea	Legal & General	NIG	Zurich
Other				

Your approximate annual gross written premium by business line.

Financial Lines PI, Med Mal	£	Property	£
Liability	£	Package/Combined	£

Details of any delegated authority arrangements (if applicable).

Details of any network, software house or marketing group membership.

Trading

Please note: Peach Pi products are currently available to E-Trade via the Acturis trading platform only.

Please tick which software house platforms you use.

Acturis

Applied Systems

CDL

Open GI

SSP

TGSL

Other

Yes No

Do you trade directly with customers via your own website?

Quote & Buy?

Web address: www.

Yes No

Do you trade via comparison websites?

If yes please provide details.

